



# 中国畜牧业现代化建设进程 及政策取向

The Modernization Process and Policy Orientation  
of Animal Husbandry in China

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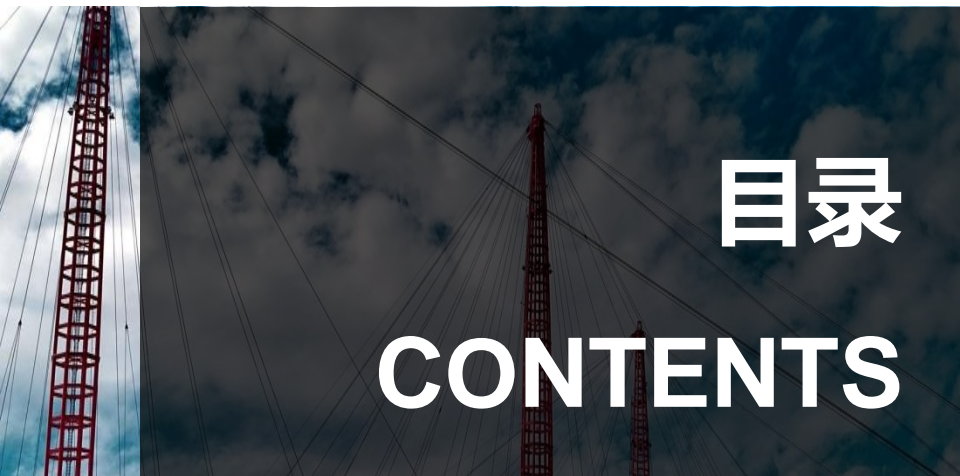
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The Modernization Process and Policy Orientation of Animal Husbandry in China



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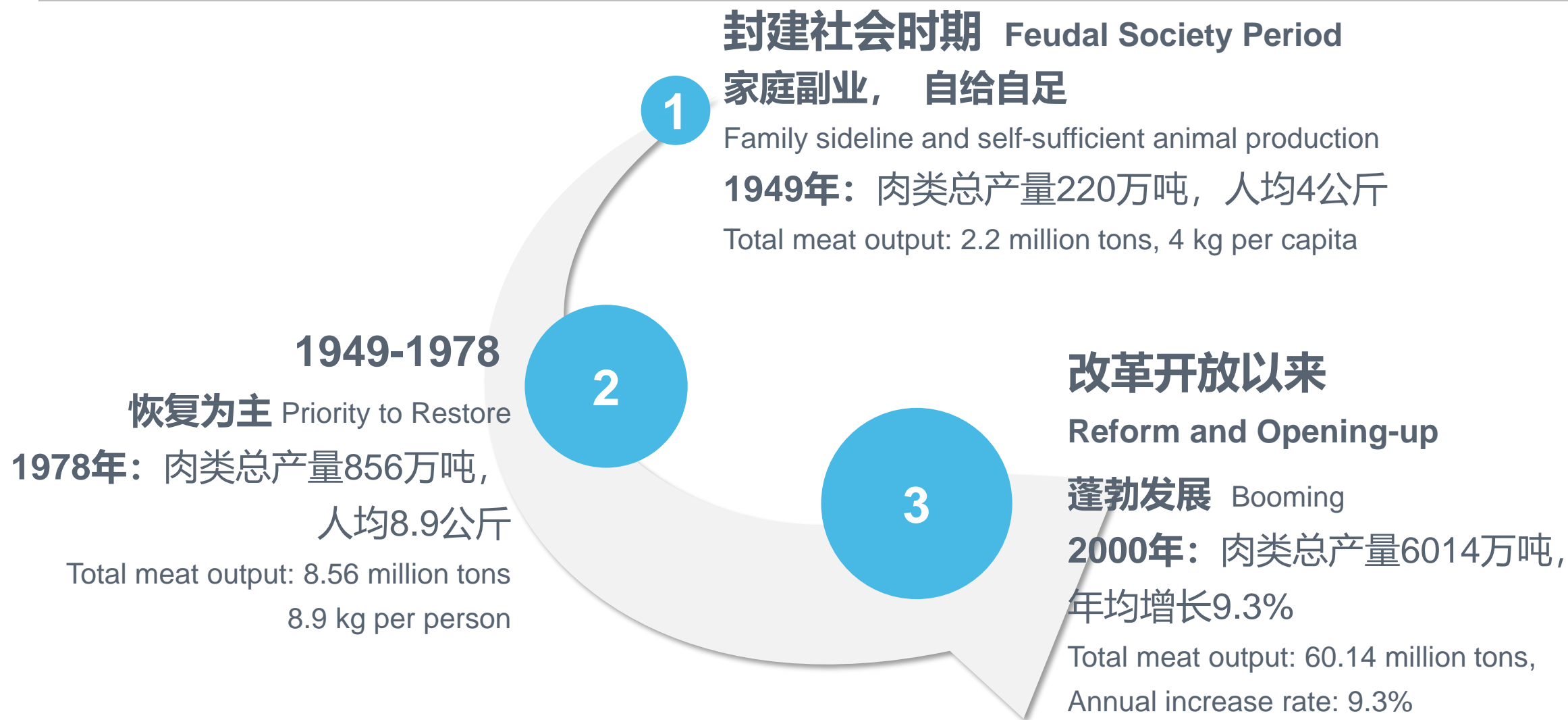


01

基本历程  
Main process



# 基本历程 Main Process



# 基本历程：改革开放以来的三个阶段

## Main Process: Three Stages since the Reform and Opening-up



高速发展阶段  
Rapid Development

1978-上世纪末：解决“不够吃”的问题

1978-End of last century: Solve the problem of “not enough to eat”

安全整治阶段  
Safety Management  
and Regulation

21世纪的头十年：解决一些产品“不安全”的问题

First decade of the 21st century: Solve the problem of some “unsafe” products

高质量发展阶段  
High-quality  
Development

2010以来：解决畜牧业发展“不平衡不充分”的问题

Since 2010: Solve the problem of “unbalanced and inadequate” development

# 发展成就 Achievements

## 畜产品供应能力稳步提升

Development of supply capacity  
of livestock products

肉、蛋、饲料产量保持世界首位，奶  
类产量位居世界前列

Output of meat, egg and feed keeps No.1,  
Output of milk ranks forefront

1

2

## 畜产品质量安全水平提升

Improvement of quality and  
safety of animal products

饲料、兽药投入品抽检合格率98.1%，  
畜产品抽检合格率99.5%

Qualified rate of feed, veterinary drug inputs: 98.1%,  
Qualified rate of livestock products: 99.5%

3

4

## 产业素质明显提高

Improvement of the industry quality

规模化率达到67%，核心种源自给率  
超过75%

Mass production rate: 67%,  
Self-sufficiency rate of core seed source:  
exceeds 75%

## 畜牧业环保事业稳步推进

Steady progress in environmental protection

畜禽粪污综合利用率超过75%，2019年畜  
禽养殖抗菌药使用量比2017年下降26%

Comprehensive utilization rate of livestock feces and  
sewage: exceeded 75%,

Use of antimicrobial agents in 2019: decreased by  
26% than 2017

# 重要做法及启示 Important Practice and Implication



## 坚持立足自给

### Adhere to self-sufficiency

立足自给谋划畜牧业发展，  
通过进出口调剂余缺

Plan the development of animal husbandry based on self-sufficiency and adjust the surplus and shortage through import and export



## 充分尊重市场

### Fully respect the market

畜牧业市场化改革的  
成功经验

Successful experiences of market reform of animal husbandry



## 推动绿色发展

### Promoting green development

保证肉蛋奶量足质优，  
保护生态环境舒适宜人

Ensure enough meat, eggs and milk with high quality, protect the ecological environment to be comfortable and pleasant



02

机遇与挑战

Opportunities and  
Challenges



# 机遇与挑战 Opportunities and Challenges

## 市场需求扩面升级

Expansion and upgrading of market demand

大国效应和超大规模市场优势显现

Advantage of Big Country Effect and super large market

## 内生动力持续释放

Sustained release of endogenous power

规模化、集约化、智能化发展，  
新旧产能加快转换

Large scale, intensive, intelligent development  
Speed up conversion from old to new production capacity

## 保障体系更加完善

Improvement of security system

《关于促进畜牧业高质量发展的意见》

Opinions on promoting high quality development of animal husbandry

机遇  
Opportunities

挑战  
Challenges

## 稳产保供任务更加艰巨

Arduous task of stabilizing production and ensuring supply

## 发展不平衡问题更加突出

Obvious Problem of unbalanced development

## 资源环境约束更加严格

Stringent constraints of resource and environmental

## 提升行业竞争力的要求更加迫切

Urgent needs to enhance the competitiveness of the industry



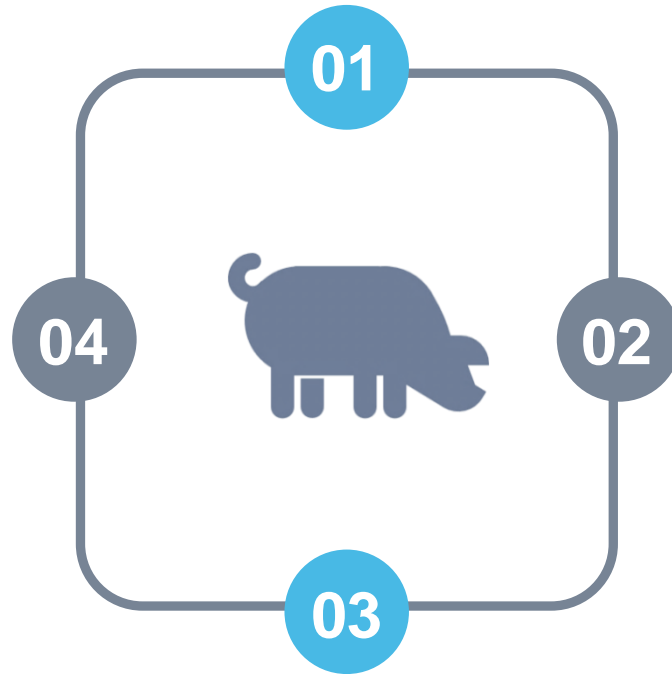
# 03

## 推进现代化建设的政策选择 Policy Choice for Promoting Modernization

# 目标 Aims

**保供给：畜牧业综合生产能力、供应保障能力提升**  
**Guarantee supply:** Improve comprehensive production capacity of animal husbandry and supply assurance capabilities

**促提升：基本建立现代养殖体系，优化产业结构和区域布局**  
**Push promotion:** Basically establish modern animal production system, optimize industrial structure and regional layout



**强安全：动物疫病防控、兽医卫生监管能力增强**  
**Strengthen safety:** Enhance Animal disease prevention and control, animal health supervision capabilities

**优生态：生产发展与资源环境承载力的匹配度提高**  
**Optimize ecology:** Improve the matching degree of production development and the carrying capacity of resources and environment

# “构建三大体系，推动绿色循环发展”

## Build three systems to promote green and circular development



01

### 加快构建现代 养殖体系

Speed up construction of  
modern animal production  
system

“推良种”

Promote good animal varieties

“增草料”

Increase fodder

“强装备”

Enhance equipment

“扩规模”

Expand the scale

“优服务”

Improve service quality



02

### 建立健全动物 防疫体系

Establish animal  
disease prevention and  
control system

把责任落下去

Carry out responsibility

把能力提上来

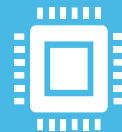
improving capability

把区域控制好

Management of  
regionalization

把机构建设好

Build up institutions



03

### 加快构建现代加工 流通体系

Speed up construction of  
modern processing  
and circulation system

屠宰行业现代化

Modernization of  
slaughter industry

流通方式冷链化

Cold chain logistics

产业运行信息化

Informatization of  
operation



04

### 持续推动畜牧业 绿色循环发展

Continue to promote  
green development

变废为宝

Turning waste into treasures

农牧结合

Combine agriculture with  
animal husbandry

绿色养殖

Eco-breeding

**谢谢**  
**Thanks**

